

Financial Aid Office
2019-2020 STUDENT'S UNTAXED INCOME WORKSHEET
Calendar Year 2017

We need additional information regarding Untaxed Income received by you and your spouse, if married. Please read each question and complete the worksheet with information from the year 2017. If the answer to a question is "0", write in the "0". **DO NOT LEAVE ANY QUESTION BLANK.**

- a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits). \$ _____
- b. Child support **received** for any of your children. **Don't include** foster care, adoption payments or any amount that was court ordered but not actually paid. \$ _____
- c. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing. \$ _____
- d. Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. **Don't include** federal veteran's educational benefits such as: Post-9/11 GI Bill, Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits. \$ _____
- e. Other untaxed income not reported, such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 - line 25. **Don't include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \$ _____
- f. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. Enter the total amount of cash support you received in 2017. For example, if someone is paying rent, utility bills, etc., for you or gives you cash, gift cards, etc., include the amount of that person's contributions. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, and uncles of the student. Include support from a parent whose information is **not** reported on your FAFSA and that is not part of a legal child support agreement. \$ _____

TOTAL \$ _____

